

# FINANCIAL HIGHLIGHTS

## 財務摘要

|  |   | 2020         | 2019         |
|--|---|--------------|--------------|
| Revenue of the Group (HK\$m)   | 本集團之收入(百萬港元)                                    | 364          | 628          |
| Gross proceeds from securities trading of the Group (HK\$m)  | 本集團之證券買賣所得款項總額(百萬港元)                            | 68           | 126          |
| Share of revenue of associates and joint ventures (HK\$m)  | 攤佔聯營公司及合營企業之收入(百萬港元)                            | 5,344        | 4,556        |
| <b>Total revenue and gross proceeds (HK\$m)</b>  | <b>收入及所得款項總額合計(百萬港元)</b>                        | <b>5,776</b> | <b>5,310</b> |
| Gross profit (HK\$m)   | 毛利(百萬港元)  | 124          | 209          |
| (Loss) earnings before interest expense and tax (HK\$m)  | 未計利息開支及稅前(虧損)盈利(百萬港元)                           | (484)        | 121          |
| (Loss) earnings before interest expense, tax, depreciation and amortisation (“LBITDA” or “EBITDA”) (HK\$m) | 未計利息開支、稅項、折舊及攤銷前(虧損)盈利(「LBITDA」或「EBITDA」)(百萬港元) | (431)        | 172          |
| (Loss) profit attributable to shareholders (HK\$m)   | 股東應佔(虧損)溢利(百萬港元)                                | (572)        | 49           |
| Shares in issue (m)  | 已發行股份(百萬股)                                      | 5,520        | 5,520        |
| Net asset value <sup>1</sup> per share (HK\$)  | 每股資產淨值 <sup>1</sup> (港元)                        | 0.67         | 0.81         |
| (Loss) earnings per share (HK\$)   | 每股(虧損)盈利(港元)                                    | (0.104)      | 0.009        |
| Dividend per share (HK\$)  | 每股股息(港元)  | 0            | 0            |
| Total assets (HK\$m)   | 總資產(百萬港元)                                       | 5,667        | 7,668        |
| Quick assets <sup>2</sup> (HK\$m)  | 速動資產 <sup>2</sup> (百萬港元)                        | 1,926        | 1,744        |
| Net current assets (HK\$m)   | 流動資產淨值(百萬港元)                                    | 2,787        | 2,235        |
| Net debt <sup>3</sup> (HK\$m)  | 淨負債 <sup>3</sup> (百萬港元)                         | 162          | 392          |
| Shareholders' funds <sup>1</sup> (HK\$m)   | 股東資金 <sup>1</sup> (百萬港元)                        | 3,678        | 4,446        |
| Capital employed <sup>4</sup> (HK\$m)  | 已動用資金 <sup>4</sup> (百萬港元)                       | 3,879        | 4,816        |
| Current ratio <sup>5</sup>   | 流動比率 <sup>5</sup>                               | 5.19         | 3.06         |
| Quick ratio <sup>6</sup>   | 速動比率 <sup>6</sup>                               | 2.90         | 1.61         |
| Net debt/equity ratio <sup>7</sup>   | 淨負債/資本比率 <sup>7</sup>                           | 0.04         | 0.09         |
| Gearing ratio <sup>8</sup>   | 資本負債比率 <sup>8</sup>                             | 0.15         | 0.26         |
| Return on equity <sup>9</sup>  | 股權收益 <sup>9</sup>                               | -15.6%       | 1.1%         |
| Return on capital employed <sup>10</sup>   | 已動用資金收益 <sup>10</sup>                           | -9.9%        | 3.4%         |
| Total shareholder return <sup>11</sup>   | 股東總收益 <sup>11</sup>                             | -49%         | -6%          |

<sup>1</sup> The amount for each of net asset value or shareholders' funds is equivalent to the amount of equity attributable to owners of PYI 資產淨值或股東資金之金額相等於保華擁有人應佔權益之金額

<sup>2</sup> Quick assets represent current assets less inventories, stock of properties and current portion of prepaid lease payments 速動資產指流動資產減存貨、物業存貨及預付租賃款項之流動部分

<sup>3</sup> Net debt represents bank borrowings less cash, bank balances and deposits, including those classified as held for sale 淨負債指銀行借款減現金、銀行結存及存款，包括該些分類為持作出售

<sup>4</sup> Capital employed represents the sum of shareholders' funds and non-current portion of bank and other borrowings 已動用資金指股東資金以及銀行及其他借款的非流動部分之總和

<sup>5</sup> Current ratio measures the ratio of current assets to current liabilities 流動比率計量流動資產與流動負債的比率

<sup>6</sup> Quick ratio measures the ratio of quick assets to current liabilities 速動比率計量速動資產與流動負債的比率

<sup>7</sup> Net debt/equity ratio measures the ratio of net debt to shareholders' funds 淨負債/資本比率計量淨負債與股東資金的比率

<sup>8</sup> Gearing ratio measures the ratio of total borrowings to shareholders' funds. Total borrowings are the sum of (i) bank and other borrowings and (ii) amounts due to non-controlling interests which are interest bearing, including those associated with assets classified as held for sale 資本負債比率計量借款總額與股東資金的比率。借款總額為(i)銀行及其他借款以及(ii)附息的應付非控股權益款項之總和，包括與分類為持作出售資產相關之借款

<sup>9</sup> Return on equity measures the net profit or loss attributable to shareholders as a percentage of shareholders' funds 股權收益計量股東應佔淨溢利或虧損佔股東資金的百分比

<sup>10</sup> Return on capital employed measures the EBITDA or LBITDA as a percentage of the average capital employed over the year 已動用資金收益計量EBITDA或LBITDA佔年內已動用資金平均額的百分比

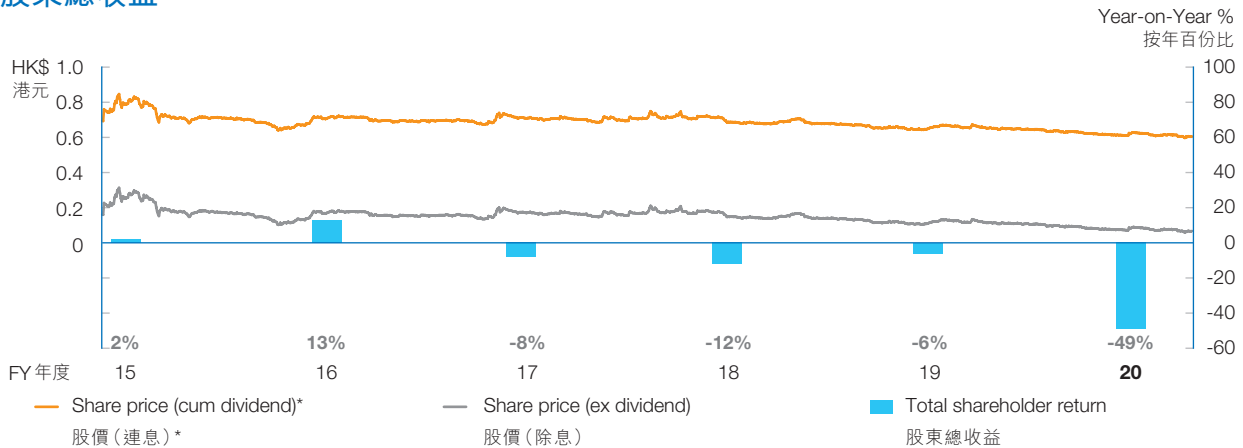
<sup>11</sup> Total shareholder return represents change in share price (ex dividend) over each financial year plus dividend paid during that year. The figure of -49% for 2020 is the percentage change from closing share price of HK\$0.137 at 31 March 2019 to HK\$0.07 at 31 March 2020 股東總收益指股價(除息)於各財政年度的變動加年內已支付的股息。2020年之數字-49%為由2019年3月31日之股份收市價0.137港元至2020年3月31日之0.07港元的百分比變動

# FINANCIAL HIGHLIGHTS

## 財務摘要

### TOTAL SHAREHOLDER RETURN

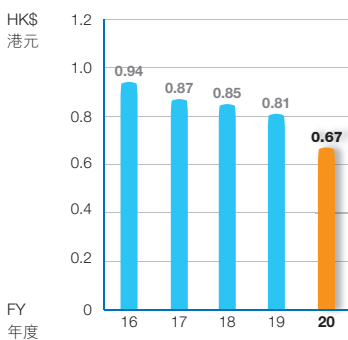
#### 股東總收益



- \* Share price (cum dividend) represents the aggregate of share price (ex dividend) and cumulative dividends paid from the date of listing of FYI shares in Hong Kong on 21 September 1993
- \* 股價(連息)代表股價(除息)及自保華股份在香港上市之日(1993年9月21日)起所派付之累計股息之總和

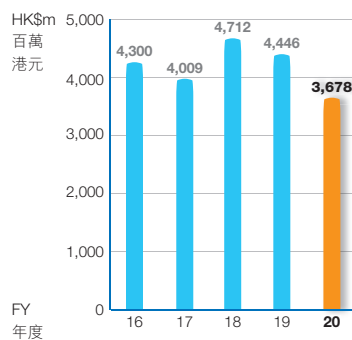
### NET ASSET VALUE PER SHARE

#### 每股資產淨值



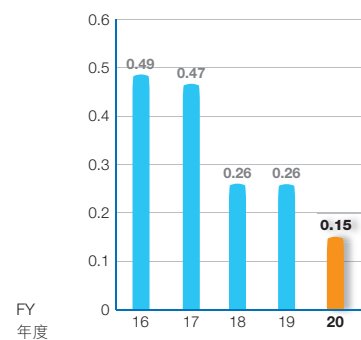
### SHAREHOLDERS' FUNDS

#### 股東資金



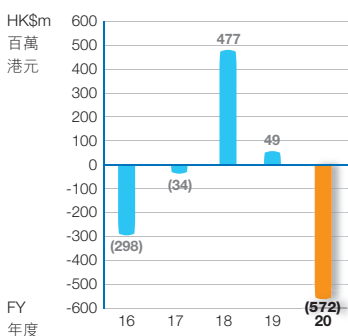
### GEARING RATIO

#### 資本負債比率



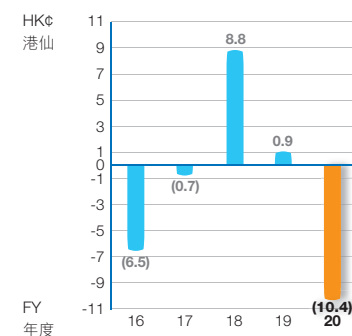
### PROFIT (LOSS) ATTRIBUTABLE TO SHAREHOLDERS

#### 股東應佔溢利(虧損)



### EARNINGS (LOSS) PER SHARE

#### 每股盈利(虧損)



### RETURN ON EQUITY

#### 股權收益

