

PYI Announces FY2020 Annual Results

保华集团公布二零二零年度全年业绩

Financial Highlights of Annual Results (For the year ended 31 March) 全年业绩之财务摘要 (截至 3 月 31 日止年度)				
		2020	2019	Change 变动
Revenue and gross proceeds 收入及所得款项总额				
 Revenue of PYI and its subsidiaries 保华集团及其附属公司收入 	HK\$m 百万港元	364	628	-42%
 Gross proceeds from securities trading 证券买卖所得款项总额 	HK\$m 百万港元	68	126	-46%
 Share of revenue of associates and joint ventures 摊占联营公司及合营企业收入 	HK\$m 百万港元	5,344	4,556	+17%
	HK\$m 百万港元	5,776	5,310	+9%
➤ Gross profit 毛利	HK\$m 百万港元	124	209	-41%
 (Loss) profit attributable to shareholders 股东应占(亏损)溢利 	HK\$m 百万港元	(572)	49	-1,267%
▶ (Loss) earnings per share 每股(亏损)盈利	HK¢ 港仙	(10.4)	0.9	-1,256%
Net asset value per share 每股资产净值	HK\$ 港元	0.67	0.81	-17%
▶ Dividend per share 每股股息		0	0	0%

(26 June 2020, Hong Kong) – Bulk cargo port and infrastructure group **PYI Corporation Limited** ("PYI", 0498.HK) announced its annual results for the year ended 31 March 2020, with net loss attributable to the owners of PYI of about HK\$572 million. The Board resolved not to recommend payment of any final dividend for this year.

For the official announcement of PYI FY2020 annual results, please <u>click</u> here.

(2020年6月26日,香港) - 大宗散货港口及基建企 业保华集团有限公司(「保华集团」或「保华」, 0498.HK)宣布其截至2020年3月31日止年度的业 绩。年内保华拥有人应占亏损净额约为5.72亿港元。 董事局本年度已议决不建议派付末期股息。

请按此参阅保华集团2020年度全年业绩公告。

PYI Corporation Limited (0498.HK)

Based in Hong Kong, PYI Corporation Limited focuses on ports and infrastructure development and investment, and the operation of ports and logistics facilities, in the Yangtze River region of China. It also engages in land and property development and investment in association with ports and infrastructure development, securities trading and investment, and provision of loan financing services. In addition, PYI provides comprehensive engineering and property-related services through Paul Y. Engineering Group Limited. The businesses of PYI are as follows.

Jiangyin Sunan Container Terminal (40% owned)

Jiangyin Sunan is situated at New Harbour District of New Harbour City in Jiangyin City and occupies a land area of 0.49 sq km, shorelines of 589 m long at outer port and 1,090 m long at inner port with 11 berths. It is principally engaged in containers loading and discharging as well as the storage, maintenance, washing and leasing of containers. Its annual container throughput in 2019 reached 539,000 TEUs.

Jiaxing International Feeder Port (90% owned)

Situated at Nanhu District of Jiaxing City, Jiaxing International Feeder Port occupies a shoreline of 570 m and a land mass of 326,000 sq m. The port has 10 berths which are principally engaged in loading, discharging and storage of containers. The port also features a range of integrated logistics supporting services such as examination, quarantine, storage and information services, etc. Its annual container throughput reached 185,000 TEUs for the year ended 31 March 2020.

Minsheng Gas (100% owned)

Minsheng Gas owns and operates the largest LPG storage-tank farm and a river terminal in mid-stream Yangtze. It operates five LPG and five CNG automotive fueling stations in Wuhan City. Its annual sales of LPG and CNG for the year ended 31 March 2020 were 4,600 tonnes and 19,500,000 m³ respectively.

Yangkou Port (9.9% owned)

Yangkou Port is an offshore type deep-sea harbour along the South East Coast of Jiangsu Province, which declared soft open in October 2008. Strategically located near the mouth of the Yangtze River, Yangkou Port is ideally situated to become one of China's largest trans-shipment hubs for dry and liquid bulk cargoes. PYI continues to enjoy the future growth of Yangkou Port through the 9.9% equity interest, which is intended to be held for long-term investment purpose and is classified as an investment in equity instrument.

编辑垂注:

<u>保华集团有限公司</u> (0498.HK)

保华集团有限公司以香港为基地,专注于中国长江流域之港口 和基础建设之开发及投资,以及港口和物流设施之营运,亦从 事与港口发展及基础建设所相关的土地和房产开发及投资业 务、证券交易和投资及提供贷款融资服务,并通过保华建业集 团有限公司,提供全面的工程及物业相关的服务。以下为保华 集团之业务。

> For more information, please visit 欲了解更多信息,请浏览 www.pyicorp.com

江阴苏南集装箱码头 (持有 40%权益)

江阴苏南位于江阴市临港新城新港区,占地 0.49 平方公里,外码头岸 线长度为 589 米,内码头岸线长度为 1,090 米,共有 11 个泊位。主 要从事集装箱装卸、仓储、维修、清洗及租赁集装箱业务。该码头于 2019 年之集装箱年吞吐量达 53.9 万个标准箱。

> For more information, please visit 欲了解更多信息,请浏览 www.jysct.com.cn

嘉兴内河国际码头 (持有 90%权益)

嘉兴内河国际码头位于嘉兴市南湖区,岸线长 570 米及占地 32.6 万 平方米。码头拥有 10 个泊位并主要从事集装箱装卸及仓储业务。该码 头亦提供检验、检疫、仓储及信息服务等一系列综合性物流支持服务。 截至 2020 年 3 月 31 日止年度之集装箱年吞吐量达 18.5 万个标准箱。

> For more information, please visit 欲了解更多信息,请浏览 <u>www.yfp-jx.com</u>

<u>民生石油 (持有 100%权益)</u>

民生石油拥有并经营长江中游最大的液化石油气储库基地及一座内河码头。民生石油在武汉市拥有五座液化石油气及五座压缩天然气汽车加气站。截至2020年3月31日止年度之液化石油气及压缩天然气的年销售量分别为4,600吨及1,950万立方米。

For more information, please visit 欲了解更多信息,请浏览 <u>www.hbmsqas.com</u>

<u>洋口港 (持有 9.9%权益)</u>

洋口港为江苏省东南沿海一座离岸型深水港,已于 2008 年 10 月宣 布初步通航。洋口港位处长江口的策略性优越位置,可成为国内干湿 散货的大型中转基地之一。保华继续通过其 9.9%股本权益自洋口港 的未来增长中获利,并拟持有该权益作长线投资,故此将其分类作权 益工具投资。

> For more information, please visit 欲了解更多信息, 请浏览 <u>www.yangkouport.com</u>

Paul Y. Engineering (48.2% owned)

Headquartered in Hong Kong, Paul Y. Engineering is dedicated to providing full-fledged engineering and property services, with operations in Hong Kong, the Mainland, Macau, Singapore and Malaysia. For over 70 years, Paul Y. Engineering has been at the heart of some of the most challenging and impactful construction projects that have shaped the iconic skylines of Hong Kong and many other cities. Its projects include commercial and residential buildings, institutional facilities, highways, railways, tunnels, port works, water and sewage treatment facilities etc. As at 31 March 2020, the total value of contracts on hand of Paul Y. Engineering was about HK\$44,307 million.

保华建业 (持有 48.2%权益)

保华建业的总部设于香港,专注于提供全面的工程及物业服务,业务 遍布香港、中国内地、澳门、新加坡及马来西亚。70多年来,保华建 业参与了不少具挑战性及代表性的建筑项目,为香港以及世界各地的 城市勾划和塑造出深刻和具标志性的景观。其项目包括商业及住宅大 厦、教育设施、高速公路、铁路、隧道、港口、水利及排污设施等。 于 2020 年 3 月 31 日,保华建业手头持有合约总值约 443.07 亿港 元。

> For more information, please visit 欲了解更多信息,请浏览 www.pyengineering.com